

**M. PROPERTY RATES****2007/08 Budget Return**

This information is being collected to assess readiness for implementation of the proposed new legislation on property rates

Please complete each section applicable.

Where a drop down list is provided, please select one of the alternatives.

All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

Rates in the Rand should be expressed to 6 decimal places maximum

**GENERAL**

Are municipal by laws in place to give effect to rates policy ? (Y/N)	No
Is a municipal valuer appointed? (Y/N)	Yes
Number of assistant valuers used (Full Time Equivalents - FTE - expressed as a fraction)	0.0
Number of data collectors used (FTE)	0.0
Number of internal valuers used (FTE)	0.0
Number of external valuers used (FTE)	1.0
Number of additional valuers required to implement new system (FTE)	0.0
Is a valuation appeal board established? (Y/N)	Yes
How long will it take to implement a new valuation role? (select one)	12 months
Is the residential rate used to determine rate for other categories? (Y/N)	No

**Summary for All Property Categories**

Total number of properties	31,562
Total Value used for rating 2007/08 (Rand)	4,599,125,387
Total Land Value 2007/08 (Rand)	1,582,772,587
Total Value of Improvements 2007/08 (Rand)	3,016,352,800
Total Market Value 2007/08 (Rand)	4,599,125,387
Total Rate Revenue Budget 2007/08 (Rand)	68,032,305
Total Rate Revenue Expected to Collect 2007/08 (Rand)	64,630,690
Expecteded Collection Rate 2007/08 (%)	95.00%
Total Rate Revenue Budget 2006/07 (Rand)	61,600,405
Total Rate Revenue Expected to Collect 2006/07 (Rand)	58,520,385
Expected Collection Rate 2006/07 (%)	95.00%

PROPERTY RATES BY CATEGORY	2007/08 Budget Return			
	Residential	Vacant Land	Business & Commercial	Industrial
Do you currently levy property rates on this category? (Y/N)	Yes	Yes	Yes	Yes
Total number of properties for category	28,149		494	433
Are all properties currently valued? (Y/N)	Yes	Yes	Yes	Yes
Estimated number of properties not valued. (answer if N to above)				
Number of Appeals in 2006/07				
Number of supplemental assessments				
Number of Appeals finalised in 2006/07				
Years since last valuation (select one)	>5	>5	>5	>5
Frequency of valuation (select one)	6-10	6-10	6-10	6-10
Method of valuation used for category (select one)	Market Value	Market Value	Market Value	Market Value
Base of valuation (select one)	Land & Improvements	Land & Improvements	Land & Improvements	Land & Improvements
Do you use a combination of rating types - uniform, variable, flat, other? (Y/N)				
Do you use a flat rate as part of your indigent policy to target lower valued properties? (Y/N)	No	No	No	No
Other than the flat rate (above) is the balance rated by uniform rate or variable rate? (select one)				
Most common rate (average rate - cents in the Rand. Eg 10.26 cents in the Rand is 0.1026)	0.005739		0	0
Total Value used for rating 2007/08 (Rand)	3,119,180,600	-	326,530,600	370,423,050
Total Land Value 2007/08 (Rand)	1,080,007,600		115,530,100	78,540,150
Total Value of Improvements 2007/08 (Rand)	2,039,173,000		211,000,500	291,882,900
Total Market Value 2007/08 (Rand)	3,119,180,600	-	326,530,600	370,423,050
Exemptions/reductions/rebates (based on)	other			
Budgeted Income forgone 2007/08 through exemptions/reductions/rebates (Rand)	29,099,800		5,020,200	1,406,050
Total Rate Revenue Budget 2007/08 (Rand)				
Total Rate Revenue Expected to Collect 2007/08 (Rand)				
Expected Collection Rate 2007/08 (%)	0.00%	0.00%	0.00%	0.00%
Total Rate Revenue Budget 2006/07 (Rand)				
Total Rate Revenue Expected to Collect 2006/07 (Rand)				
Expected Collection Rate 2006/07 (%)	0.00%	0.00%	0.00%	0.00%

PROPERTY RATES BY CATEGORY		2007/08 Budget Return			
	Public benefit organizations (i.e. Private schools, churches	State-owned	Communal land/State trust land	Public service infrastructure	
Do you currently levy property rates on this category? (Y/N)	Yes	Yes	Yes	No	
Total number of properties for category	87	115		29	
Are all properties currently valued? (Y/N)	Yes	Yes	Yes		
Estimated number of properties not valued. (answer if N to above)					
Number of Appeals in 2006/07					
Number of supplemental assessments					
Number of Appeals finalised in 2006/07					
Years since last valuation (select one)	>5	>5	>5	>5	
Frequency of valuation (select one)	6-10	6-10	6-10	6-10	
Method of valuation used for category (select one)	Market Value	Market Value	Market Value		
Base of valuation (select one)	Land & Improvements	Land & Improvements	Land & Improvements		
Do you use a combination of rating types - uniform, variable, flat, other? (Y/N)					
Do you use a flat rate as part of your indigent policy to target lower valued properties? (Y/N)	No	No	No	No	
Other than the flat rate (above) is the balance rated by uniform rate or variable rate? (select one)					
Most common rate (average rate - cents in the Rand. Eg 10.26 cents in the Rand is 0.1026)	0	0		0	
Total Value used for rating 2007/08 (Rand)	39,689,500	257,446,600	-	350,000	
Total Land Value 2007/08 (Rand)	8,065,500	30,605,300		350,000	
Total Value of Improvements 2007/08 (Rand)	31,624,000	226,841,300		-	
Total Market Value 2007/08 (Rand)	39,689,500	257,446,600		350,000	
Exemptions/reductions/rebates (based on)					
Budgeted Income forgone 2007/08 through exemptions/reductions/rebates (Rand)	14,757,500	2,007,200		2,119,000	
Total Rate Revenue Budget 2007/08 (Rand)					
Total Rate Revenue Expected to Collect 2007/08 (Rand)					
Expected Collection Rate 2007/08 (%)	0.00%	0.00%	0.00%	0.00%	
Total Rate Revenue Budget 2006/07 (Rand)					
Total Rate Revenue Expected to Collect 2006/07 (Rand)					
Expected Collection Rate 2006/07 (%)	0.00%	0.00%	0.00%	0.00%	

PROPERTY RATES BY CATEGORY	2007/08 Budget Return		
	Agricultural	Mining Properties	Other
Do you currently levy property rates on this category? (Y/N)	Yes	Yes	Yes
Total number of properties for category	1,442	1	812
Are all properties currently valued? (Y/N)	Yes	Yes	Yes
Estimated number of properties not valued. (answer if N to above)			
Number of Appeals in 2006/07			60
Number of supplemental assessments			
Number of Appeals finalised in 2006/07			
Years since last valuation (select one)	>5	>5	>5
Frequency of valuation (select one)	6-10	6-10	6-10
Method of valuation used for category (select one)	Market Value	Market Value	Market Value
Base of valuation (select one)	Land & Improvements	Land & Improvements	Land & Improvements
Do you use a combination of rating types - uniform, variable, flat, other? (Y/N)			Yes
Do you use a flat rate as part of your indigent policy to target lower valued properties? (Y/N)	No	No	No
Other than the flat rate (above) is the balance rated by uniform rate or variable rate? (select one)			
Most common rate (average rate - cents in the Rand. Eg 10.26 cents in the Rand is 0.1026)	0	0	0
Total Value used for rating 2007/08 (Rand)	351,395,237	325,000	133,784,800
Total Land Value 2007/08 (Rand)	226,646,837	150,000	42,877,100
Total Value of Improvements 2007/08 (Rand)	124,748,400	175,000	90,907,700
Total Market Value 2007/08 (Rand)	351,395,237	325,000	133,784,800
Exemptions/reductions/rebates (based on)			% reduction on rate levied
Budgeted Income forgone 2007/08 through exemptions/reductions/rebates (Rand)	4,765,230	0	44,308,100
Total Rate Revenue Budget 2007/08 (Rand)			68,032,305
Total Rate Revenue Expected to Collect 2007/08 (Rand)			64,630,690
Expected Collection Rate 2007/08 (%)	0.00%	0.00%	95.00%
Total Rate Revenue Budget 2006/07 (Rand)			61,600,405
Total Rate Revenue Expected to Collect 2006/07 (Rand)			58,520,385
Expected Collection Rate 2006/07 (%)	0.00%	0.00%	95.00%